

For all changes that impact a loan prior to closing, the Broker must complete and email this COC form to AE and cc the Underwriter on the file (if applicable).

Borrower Name: _____ **Loan Number:** _____

Note: If any fees increase (title, transfer tax, etc.) as a result of the new loan amount, a new Title Fee Quote from the Settlement Agent must be submitted with this request.

Select the Correct Borrower Requested Change(s)

Loan Amount

Base Loan Amount (If applicable)

From: _____ To: _____

Total Loan Amount:

From: _____ To: _____

Reason: _____

Product Code

From: _____ To: _____

Reason: _____

If appraisal now required, appraisal fee estimate \$ _____

Interest Rate (Explanation Required Below)

From: _____ To: _____

Reason: _____

Broker Compensation Type

From: _____ To: _____

Reason: _____

Buyout Origination Fee

Reason: _____

Impounds Add Remove

Other Changes

Appraised Value

From: _____ To: _____

Property Type

From: _____ To: _____

Loan Purpose

From: _____ To: _____

Other Changes (Provide Details and Reason)

Comments to Disclosure Dept

Additional Information/Explanation

Requested By

Date